

Strictly Private and Confidential

The Board of Directors
Bovis Homes Group PLC
11 Tower View
Kings Hill
West Malling, Kent
United Kingdom
ME19 4UY

07 November 2019

Dear Sir/Madam,

Proposed acquisition by Bovis Homes Group PLC of the Linden Homes and Partnerships & Regeneration businesses of Galliford Try plc (the "Acquisition")

We refer to the circular (the "**Circular**") proposed to be issued on or around 7 November 2019 in relation to the Acquisition, the Bonus Issue of Shares and the new remuneration policy and share plan, a draft of which is attached hereto.

We also refer to the prospectus (the "**Prospectus**") proposed to be issued on or around 7 November 2019 in relation to the Consideration Shares to be allotted and issued in connection with the Acquisition and the application for admission of the Consideration Shares to the premium segment of the Official List and to trading on the London Stock Exchange's Main Market for listed securities, a draft of which is attached hereto.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Circular and the Prospectus with the inclusion of the references to our name in the form and context in which it appears.

Capitalised terms defined in the Circular have the same meaning when used in this letter, unless otherwise defined in this letter.

Yours faithfully,



Name: Richard Thomas

For and on behalf of Numis Securities Limited