



STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Bovis Homes Group plc (the “Company”)
11 Tower View
Kings Hill
West Malling
Kent ME19 4UY

Lazard & Co., Limited (the “Sponsor”)
50 Stratton Street
London W1J 8LL

7 November 2019

Dear Ladies and Gentlemen

Bovis Homes Group plc (the “Company”)

We hereby consent to the inclusion in the prospectus dated 7 November 2019 and published by the Company, of our report on the Historical Financial Information on the Target Businesses as at and for the three years ended 30 June 2019.

Our consent is required by item 1.3 of Annex 1 of the PR Regulation and is given for the purpose of complying with that provision and for no other purpose.

We also authorise the contents of our reports for the purposes of item 5.3.2R(2)(f) of the Prospectus Regulation Rules.

Yours faithfully

A handwritten signature in blue ink that reads 'PricewaterhouseCoopers LLP'. The signature is written in a cursive, flowing style.

PricewaterhouseCoopers LLP
Chartered Accountants

*PricewaterhouseCoopers LLP, 1 Embankment Place, London WC2N 6RH
T: +44 (0) 20 7583 5000, F: +44 (0) 20 7212 4652, www.pwc.co.uk*

PricewaterhouseCoopers LLP is a limited liability partnership registered in England with registered number OC303525. The registered office of PricewaterhouseCoopers LLP is 1 Embankment Place, London WC2N 6RH. PricewaterhouseCoopers LLP is authorised and regulated by the Financial Conduct Authority for designated investment business.



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Bovis Homes Group plc (the "Company")

We hereby consent to the inclusion in the circular dated 7 November 2019 and published by the Company, of our report on the Historical Financial Information on the Target Businesses as at and for the three years ended 30 June 2019, in the form and context in which it is included.

Our consent is required by item 13.4.1R(6) of the Listing Rules issued by the Financial Conduct Authority and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

PricewaterhouseCoopers LLP

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