

Strictly private and confidential

To:

Vistry Group PLC
11 Tower View
Kings Hill
West Malling
Kent
ME19 4UY

For the attention of: Earl Sibley, Chief Financial Officer

07 October 2022

Dear Sirs

Project Coach

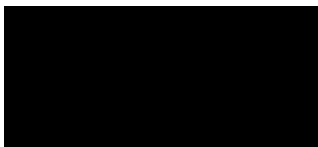
HSBC Bank plc ("**HSBC**" or "**we**") refer to the recommended cash and share offer to acquire the entire issued and to be issued share capital of Countryside Partnerships PLC ("**Countryside**") made by Vistry Group plc ("**Vistry**") (the "**Combination**").

We refer to the circular to be published on 07 October 2022 in relation to the Combination and the prospectus proposed to be issued on 7 October 2022 in relation to the application for admission to listing on the premium listing segment of the Official List of the FCA and to trading on main market for listed securities of the London Stock Exchange (the "**Public Documents**").

We attach, for the purposes of identification, copies of the Public Documents in final form.

We consent to the inclusion in the Public Documents of references to our name in the form and context in which they appear.

Yours faithfully,



Managing Director, UK Investment Banking

For and on behalf of HSBC Bank plc

Attached: Public Documents dated 07 October 2022

HSBC Bank plc

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Registered in England number 14259. Registered Office: 8 Canada Square, London E14 5HQ

Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority

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