



The Directors
Vistry Group PLC
11 Tower View
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United Kingdom

HSBC Bank plc
8 Canada Square
London
E14 5HQ
United Kingdom

Lazard & Co., Limited
50 Stratton St
London
W1J 8LL
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5 September 2022

Dear Ladies and Gentlemen

Vistry Group PLC (the “Company”)

We have given and not withdrawn our consent to the inclusion in the announcement dated 5 September 2022 issued by the Company (the “**Announcement**”) of our report on the quantified financial benefits statement in the form and context in which it is included.

Our consent is required by Rule 23.2 of the City Code on Takeovers and Mergers issued by the Panel on Takeovers and Mergers and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully



PricewaterhouseCoopers LLP
Chartered Accountants

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