From: To:

Subject: A message from Greq: City announcement on recommended combination of Vistry and Countryside

**Date:** 05 September 2022 07:16:59

Attachments: <u>image003.png</u>

## Sent on behalf of Greg Fitzgerald

Good morning everyone

I'm excited to inform you that we have made an announcement to the City this morning that the Boards of Vistry and Countryside have reached agreement on the terms of a recommended combination of the two businesses. The combination involves Vistry acquiring all of Countryside. You can find that announcement on our PLC website here

https://www.vistrygroup.co.uk/investor-centre/regulatory-news and a dedicated page in relation to the offer will be available on our website shortly at <a href="https://www.vistrygroup.co.uk/investor-centre/Countryside-offer">https://www.vistrygroup.co.uk/investor-centre/Countryside-offer</a>.

The Vistry board believes this combination offers a compelling opportunity to create one of the country's leading homebuilders, strengthening Vistry's position across Housebuilding and Partnerships.

We will be developing a Q&A page about the combination on over the coming weeks, so if you have any questions, please check this regularly. We'll share all we can within the current legal constraints as the transaction progresses. You can submit your questions to

I will also be filming a special Vistry Voice this morning, and we'll be putting that out later today as I want to keep you updated with as much information as possible.

For now, please keep the focus on business as usual and delivering for our customers and clients as you have done so fantastically for Vistry this year. We have seen the value of working as One Vistry, and we believe the combination will launch a new phase of growth, leveraging the skills and market knowledge of both the Vistry and Countryside teams to provide further opportunities to excel in a larger environment.

We anticipate that there will be further coverage of these statements in the press. It is important for you and Vistry that no comment is made externally to any enquiries about the combination due to the restrictions we are subject to. This includes posting on social media in relation to the combination. Please ensure that any enquiries that come to you regarding the combination are directed to

As always – thank you for your hard work and commitment to our great business and keep Making Vistry.

All the best

Greg

## Vistry Group





