

PEEL HUNT

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The Directors
Vistry Group plc
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5 September 2022

Dear Sirs

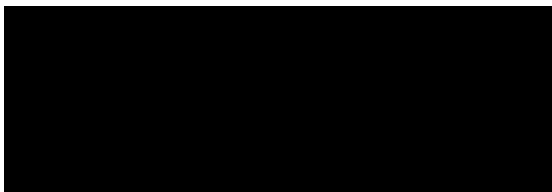
Recommended cash and share combination of Vistry Group plc (“Vistry”) and Countryside Partnerships plc (“Countryside”) to be effected by means of a scheme of arrangement under Part 26 of the Companies Act 2006.

Peel Hunt LLP (“**Peel Hunt**”, or “**we**”) refer to the announcement pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the “**Announcement**”) proposed to be issued on or around the date hereof in relation to the recommended cash and share combination of Vistry and Countryside.

We hereby give our consent to the issue of the Announcement, with the inclusion of the references made in it to our name in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully,



Director, Investment Banking
For and behalf of Peel Hunt LLP